

How to view your E*TRADE accounts online

- 1** Go to assetsandincome.com, click on view my account



- 2** Click on the link for E*TRADE Account Log In

View My Account



Clients may view accounts using the following secure websites:

E*TRADE account login

*Most timely reporting of your E*TRADE accounts.*

[Click here](#) to access your E*TRADE account. 

[Click here](#) for instructions on how to access your account.

[Click here](#) for instructions to connect accounts held at other companies

Learn how to link your accounts for a complete financial picture:

[Complete View Brochure](#)

[How to Videos for Complete View](#)

- 3** Enter your Username and Password

- Username is your account number
- Password is your social security number

Welcome!

You can sign in to your account below

USERNAME

PASSWORD

[Help me recover my password](#) ▶

[Terms of Use](#) | [Contact Us](#)

4 Change your password

After logging in for the first time, you will be asked to change your password.

5 For your future reference:

- Username:
 - Password:
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6 If you do not see all your accounts at E*TRADE after logging in, you may need to log in seperately to each account.

- Repeat the process above for each account you would like to view.
 - Ask your advisor for the form that links all accounts together so you can see everything under one log in.
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7 Please call Client Care or your Advisor with any questions - (303) 690-5070

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