



A&I FINANCIAL SERVICES LLC
Optimizing Assets and Income

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Karl Frank Contributing Editor for 2014 Tax Facts

A & I Financial Services President Follows "Go Tax Free" Book with Another Publication

Englewood, CO: Looking for the facts on taxes as a business owner? Karl Frank, President of A & I Financial Services became a published author again. After the successful release of his first book, "Go Tax Free", Karl Frank joined the editorial board for the reference books 2014 Tax Facts. Appearing in the Individual and Small Business book of the four-book set, Karl draws from his experience as a financial planner to include numerous real life examples and interpretations of tax law used by tax professionals across the United States. The "Tax Facts on Individuals and Small Business" can be purchased online at <http://www.nationalunderwriter.com/reference-bookstore/taxation/tax-facts-on-individuals-small-business-1.html>.

About Karl Frank: In addition to his Certified Financial Planner designation, Karl holds three Masters Degrees. He earned a Master of Business Administration (MBA) and Masters of Science in Finance (MSF) from the University of Denver, Daniels College and Reimann School of Finance. He also holds a Master of Arts in English (MA) from the University of Colorado at Boulder. He holds FINRA securities licenses, 7, 24, 52, 63, 65, as well as his life insurance license.

Karl is a leader in the Denver community. He is the 2014 President of the Financial Planning Association (FPA) of Colorado and has held numerous Director roles for this, and other, non-profit organizations. He spearheaded Denver Financial Planning Day, an event designed to raise awareness for financial planning and provide free financial advice to the public. Karl was nominated by his peers as a "Leader in the Profession" and is profiled in the June 2012 edition of the Journal of Financial Planning for "Going the Extra Mile". He frequently appears on local television stations, including KCNC 4, KUSA 9, Fox 31 and others.

About A & I Financial Services: Headquartered in Englewood, CO A & I Financial Services LLC was founded in 1986. The team of advisors focuses on helping a small number of successful families and business owners grow and protect their investments and choose how they want to be taxed. A & I Financial Services LLC works with a select number of clients for whom they can make a significant impact and have created a long history of helping their clients optimize their assets and income.