

# How to Log in to See Your Accounts

---

- 1 **Go to [assetsandincome.com](https://assetsandincome.com), click "View My Account"**



- 2 **Geneos Consolidated Account Log In**

Choose this link if you have investments with multiple companies. For example, if you own non-traded REITs or have an annuity or life insurance contract.

**Geneos Consolidated Account Login** ←

*One place to look for all your accounts, including TCA, annuities, life insurance policies among others.*

[Click here](#) to access your Geneos Consolidated account.

- 3 **A First Time User Must Register**

1. Click "Registration".
2. Enter your Social Security Number and Temporary Password: aifs123
3. Enter the word in the box and click "Next".
4. Read User Agreement and if acceptable, click "OK".
5. Create unique User Name and Password for your Account - Username and Password must each be between 6 and 10 alphanumeric characters.
6. Enter Contact Information and click "Next" and then click "OK".

7. Your user status is now pending - waiting for approval from your advisor. If you need immediate access, you can call Client Care at 303-690-5070 for immediate approval.



User ID

  
 

Please enter your Social Security Number and Client Temp Password:  
**All fields are required.**

Social Security Number:   
(ie. 111223333)

Client Temp Password:   
(must be 6-10 characters)

Please type the word seen in the image:

*s t i l o w e r*

[New Image](#)

4

## For your future reference:

- Username: \_\_\_\_\_
  - Password: \_\_\_\_\_
- 

5

**Please call Client Care or your Advisor**

**with any questions - (303) 690-5070**

*Securities provided through Geneos Wealth Management, Inc.  
member FINRA and SIPC.*

*Investment advisory services offered through A & I Financial  
Services LLC, Registered Investment Advisor.*

---