

How to Log in to See Your Accounts

1 Go to assetsandincome.com, click "View My Account"



2 Geneos Consolidated Account Log In

Choose the link with the arrow below.

Geneos Consolidated account login

One place to look for all your accounts, including eTrade, annuities, life insurance policies among others.

[Click here](#) to access your Geneos Consolidated account. 

[Click here](#) for instructions on how to access your Geneos Consolidated account.

3 A First Time User Must Register

Your financial advisor will send you a registration email. The email will come from customerservice@albridge.com. If you do not see it in your inbox check your spam folder.

1. Click the registration link inside the email.
2. Use the Access Code when prompted. This code will expire in 24 hours.
3. Review the User Agreement and click the appropriate button at the bottom of the screen
4. Create your User Name and Password as well as complete your profile information.
 - User name requirements:
 - The User Name must be between 6 and 20 characters.
 - The User Name cannot contain the last four digits of your Social Security Number/Tax Identification Number.
 - Must be different from the previous username.
 - Password requirements:
 - Must contain a minimum of six characters.
 - Must contain at least one numeric and one alphabetic character.
 - Must be different from your User Name.
 - Must be different from your previous five (5) passwords.
 - Password cannot be same as the access code that was sent to the client.



customerservice@albridge.com

Invitation for Online Access

Dear [REDACTED],

Your advisor would like to provide you with access to your consolidated financial reports. Please perform the following actions:

1. Click this link to register or use this URL: [REDACTED]
2. Please use the following Access Code when prompted: [REDACTED] (This code will expire in 24 hours)
3. Review the User Agreement and click the appropriate button at the bottom of the screen
4. Create your User Name and Password as well as complete your profile information

4 For your future reference:

- Username: _____
- Password: _____

5 Please call Client Care or your Advisor with any questions - (303) 690-5070

*Securities provided through Geneos Wealth Management, Inc. member FINRA and SIPC.
Investment advisory services offered through A & I Financial Services LLC, Registered Investment Advisor.*